



Individual Membership Application Form 2019

CB (Stage I) - Batch 1
MIFS (2019)

* All fields **MUST BE FILLED IN** for processing the application

* Please complete the form in **BLOCK LETTERS**

SECTION A: PERSONAL DETAILS

Membership No. _____ Membership Class: Ordinary Member Student Member

Title: Prof Dr Mr Mrs Ms

Name in English (as shown on identity document) : (Surname) _____ (Given Name) _____ Name in Chinese (as shown on identity document) : _____

ID /Passport No.: _____ Date of Birth (dd/mm/yyyy): _____ / _____ / _____

Correspondence Address (Please put a "✓" in the appropriate box) Residential Office

Residential Address : _____ Residential Tel No. : _____

Office Address : _____ Office Tel No. : _____

Mobile No. (Hong Kong/Macao/China)*: _____

E-mail (Primary): _____ E-mail (Secondary): _____

SECTION B: EMPLOYMENT DETAILS

Name of Current Employer: _____

Department: _____ Job Title: _____

Other employment information (Please put a "✓" in the appropriate box)

Industry	<input type="checkbox"/> Accounting / Audit	<input type="checkbox"/> Banking	<input type="checkbox"/> Commercial / Industrial	<input type="checkbox"/> Education
	<input type="checkbox"/> Government / Regulator	<input type="checkbox"/> Insurance	<input type="checkbox"/> Legal Practice	
	<input type="checkbox"/> Securities and other financial institutions	<input type="checkbox"/> Others: _____		
Position	<input type="checkbox"/> CEO / Director	<input type="checkbox"/> Senior Management	<input type="checkbox"/> Middle Management	
	<input type="checkbox"/> Officer	<input type="checkbox"/> Clerical	<input type="checkbox"/> Others: _____	
Division (banking industry only)	<input type="checkbox"/> Asset Management	<input type="checkbox"/> Commercial / Corporate Banking	<input type="checkbox"/> Compliance & Risk Management	
	<input type="checkbox"/> Fintech	<input type="checkbox"/> General Management	<input type="checkbox"/> Investment Banking	
	<input type="checkbox"/> Operations & Support	<input type="checkbox"/> Private Banking	<input type="checkbox"/> Retail Banking	
	<input type="checkbox"/> Treasury	<input type="checkbox"/> Others: _____		

SECTION C: ACADEMIC/ PROFESSIONAL QUALIFICATIONS (HIGHEST QUALIFICATION ONLY)

School/College/Professional Institution/University	Qualification obtained	Year of Completion



SECTION D: EDUCATION DETAILS (for Student Members only)

Name of University / College: _____

Faculty / Department: _____

Current Major Subject: _____

Current Year of Study: _____ Graduation Year: _____

STUDENT HELPER REGISTRATION

- Availability: Part-time, Summer Holiday
Areas of Interests: Market Research, Telephone Survey, Office Administration, etc.
Language Skills: English, Mandarin, Cantonese
Other Skills: Photography, Design, Chinese Typing, Translation

SECTION E: INTERESTED IN HKIB'S PROGRAMMES/ EVENTS

To enable us to send relevant information to you, please indicate your interest by checking the respective box(s).

- Certified Banker (CB), ECF on Anti-Money Laundering and Counter-Financing of Terrorism, Courses/Seminars/Luncheon, etc.

SECTION F: SOURCE OF INFORMATION

From which of the following sources do you know our Institute?

- Colleagues/Classmates/Friends, Newspaper/Magazine, HKIB's website, Information Session/Exhibition, HR/Training Department, Labour Department, etc.

SECTION G: MEMBERSHIP FEE 2019 & PAYMENT METHOD (Please put a "✓" in the appropriate box)

Membership Fee: Total Amount: NA (First registration Fee + Annual Fee)
First registration Fee: ✓ HKD200
Ordinary Members: [] HKD1,050 (Annual Fee 2019)
Student Members: [] HKD200 (Membership valid till graduation)
Senior Members: [] HKD200 (Members aged 60 or above regardless of Membership Class)
Payment Method: [] Cash, [] PPS, [] Credit Card, [] e-Cheque



NOTES FOR INDIVIDUAL MEMBERSHIP APPLICATION

1. All fees (including the Membership Re-registration Fee and the Subscription Fee) paid are non-refundable and non-transferable.
2. If you fail to pay the Membership subscription fee on or before **31 January of each calendar year**, your Membership status will be cancelled and treated as Default Members. If you are a Professional Member, your professional designation(s) will be suspended and removed from the Registers of Certified Individuals (CI) on our website.
3. Default members seeking reinstatement of their Membership are required to pay the Membership Subscription Fee for the current year plus the Re-registration Fee (HKD2,000).
4. Members can choose to return their Membership Application Form to the Institute:
 - in person;
 - by fax (should you choose to fax the form, please do not mail it to the Institute to avoid duplication);
 - by post; or
 - by e-mail: membership@hkib.org
5. The information given and personal data collected will only be used for the purposes of administration and communication by the Institute.

ACKNOWLEDGEMENT AND DECLARATION

1. I, the undersigned, declare that the information provided in this form is true and correct and will be used for the purposes of administration and communication by The Hong Kong Institute of Bankers (HKIB).
2. I understand that as a Member of HKIB, I shall be bound by the prevailing rules and regulations of the Institute.
3. I have read the **“Notes for Individual Membership Application”** before completing this form.

Signature _____

Date _____

CHECKLIST

Before submitting the form, please ensure that: (Please put a “✓” in the appropriate boxes)

- You have completed this Membership Application Form.
- You have signed and dated the Acknowledgement and Declaration.
- You have enclosed a cheque or completed the credit card payment instructions (except paid by cash).
- You have read the **Notes for Individual Membership Application**.

Updated by	Verified by	Approved by	IMA no	ACP no:	Confirmation sent
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Fax no.: (852) 2544 9946

E-mail: hkib@hkib.org

Website: <http://www.hkib.org>

Beijing Representative Office:

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