Enhanced Competency Framework (ECF) on
Fintech (Core Level)
Training and Examination Schedule – 2024

Important Notes:
1. HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
2. Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFinT(A)*).

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the accreditation page under HKIB website for reference.

*Recognised under the QF at Level 5, QR Registration No.: 22/000742/L5, Validity Period from 12/09/2022 to 31/07/2025.

Training: 2024

CPD - HKIB CPD[1]   CPT - SFC CPT

Cohort 13

Module Name	Module No.	Training Code	Date & Time	Language	Application Deadline[2]	Fee[3,4] (HKD)	Venue
Technology Essentials (20 credits)	Module 1	NEW HEFT01P24081	20 Aug 2024 (Tue) 19:00 – 22:00 27 Aug 2024 (Tue) 19:00 – 22:00 3 Sep 2024 (Tue) 19:00 – 22:00	English (supplemented with English materials)	6 Aug 2024 (Tue)	5,600	PolyU
Banking and Risk Essentials (20 credits)	Module 2	NEW HEFT02P24071	16 Jul 2024 (Tue) 19:00 – 22:00 23 Jul 2024 (Tue) 19:00 – 22:00 30 Jul 2024 (Tue) 19:00 – 22:00 6 Aug 2024 (Tue) 19:00 – 22:00 13 Aug 2024 (Tue) 19:00 – 22:00	English (supplemented with English materials)	2 Jul 2024 (Tue)	7,000	PolyU
Fintech Practicum (20 credits)	Module 3	TBC	Q3 2024	English (supplemented with English materials)	TBC	7,000	PolyU
Fundamental Fintech Tools and Applications (20 credits)	Module 4	TBC	Q3 2024	English (supplemented with English materials)	TBC	8,300	PolyU

Examination: 2024

In general, the candidates need around 2 months self-studying time to prepare for the examination. However, you may select the most appropriate examination session according to your competence level and learning plan.

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline[2]	Fee[4] (HKD)	Venue
Technology Essentials (20 credits)	Module 1	EXAM-2022-10373	7 March 2024 (Thu) 19:00 – 21:00	English	CLOSED		
		EXAM-2022-10435	2 August 2024 (Fri) 19:00 – 21:00	English	2 Jul 2024 (Tue)	1,400	TBC
		EXAM-2022-10436	9 October 2024 (Tue) 19:00 – 21:00 *Updated*	English	9 Sep 2024 (Mon)	1,400	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline[2]	Fee[4] (HKD)	Venue
Banking and Risk Essentials (20 credits)	Module 2	EXAM-2022-10374	7 March 2024 (Thu) 19:00 – 21:00	English	CLOSED		
		EXAM-2022-10438	28 August 2024 (Wedi) 19:00 – 21:00	English	29 Jul 2024 (Mon)	1,400	TBC
		EXAM-2022-10439	10 September 2024 (Tue) 19:00 – 21:00	English	12 Aug 2024 (Mon)	1,400	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline²	Fee⁴ (HKD)	Venue
Fintech Practicum (20 credits)	**Module 3**	EXAM-2022-10410	4 June 2024 (Tue) 19:00 - 22:00	English	3 May 2024 (Fri)	1,400	TBC
		EXAM-2022-10441	*Updated* 29 August 2024 (Thu) 19:00 – 22:00	English	29 Jul 2024 (Mon)	1,400	TBC
		EXAM-2022-10442	16 October 2024 (Wed) 19:00 – 22:00	English	16 Sep 2024 (Mon)	1,400	TBC

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline²	Fee⁴ (HKD)	Venue
Fundamental Fintech Tools and Applications (20 credits)	**Module 4**	EXAM-2022-10444	*Updated* 25 September 2024 (Wed) 19:00 – 22:00	English	26 Aug 2024 (Mon)	1,400	TBC
		EXAM-2022-10445	14 November 2024 (Thu) 19:00 – 22:00	English	14 Oct 2024 (Mon)	1,400	TBC

Special Note: Learners are required to complete the training before attempting the examination

Programme Details:

Programme / Module Outline	:	Please refer to programme brochure and handbook for details.
Enrolment	:	Applicants can submit via the electronic application form in HKIB webpage.

Notes:

Note	Category	Details
1	CPD	By attending the above training, Professional Qualification holders of CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAPI), CPFinT(S-RT), ACRP, CCRP(CL), CCRP(CPM), ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ARWP, CRWP, CB (Stage I), CB (Stage II), CB and CFMP are eligible to claim HKIB CPD hours.
2	Late Application	A late entry fee of HK$200 will apply for late training and examination enrolment respectively.
3	Training Material	The training material (i.e. Study Guide) will be provided. In addition, learners have to purchase reference book(s) on their own as a part of the essential readings. For details, please refer to the essential reading list in the Programme Handbook under each module.
4	Fee Discount	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively. However, those student members will no longer be eligible for The Pilot Scheme on Training Subsidy for Fintech Practitioners offered by the Government of HKSAR in the future.
	Others	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.

For General Enquiries / Feedback:

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Collaborative Course Developer

PolyU 理大商學院 Business School Innovation-driven Education and Scholarship   AMTD FINTECH CENTRE of PolyU Faculty of Business

INSTITUTE OF ADVANCED EXECUTIVE EDUCATION 高級管理深造學院