

Enhanced Competency Framework (ECF) on Fintech (Professional Level) Training and Examination Schedule

Important Notes:

- HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
- Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFinT(M)¹, CPFinT(S-AIBD)², CPFinT(S-DLT)³, CPFinT(S-OBAP)⁴, CPFinT(S-RT)⁵).

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the [accreditation page](#) under HKIB website for reference.

¹ Recognised under the QF at Level 6, QR Registration No.: 22/000867/L6, Validity Period from 01/11/2022 to 31/07/2025.
² Recognised under the QF at Level 6, QR Registration No.: 22/000868/L6, Validity Period from 01/11/2022 to 31/07/2025.
³ Recognised under the QF at Level 6, QR Registration No.: 22/000869/L6, Validity Period from 01/11/2022 to 31/07/2025.
⁴ Recognised under the QF at Level 6, QR Registration No.: 22/000870/L6, Validity Period from 01/11/2022 to 31/07/2025.
⁵ Recognised under the QF at Level 6, QR Registration No.: 22/000871/L6, Validity Period from 01/11/2022 to 31/07/2025.

ECF-Fintech Professional Level Reference Table	
Management Track - Certified Fintech Professional (Management)	Module 5 + Module 9 + Module 10
Specialist Track – Certified Fintech Professional (Specialist – Artificial Intelligence and Big Data Stream)	Module 5 + Module 6
Specialist Track – Certified Fintech Professional (Specialist – Distributed Ledger Technology Stream)	Module 5 + Module 7
Specialist Track – Certified Fintech Professional (Specialist – Open Banking and Application Programming Interface Stream)	Module 5 + Module 8
Specialist Track – Certified Fintech Professional (Specialist – Regtech Stream)	Module 5 + Module 11

Training¹: May 2024 – Apr 2025

CPD - HKIB CPD²

CPT - SFC CPT

#Learners can enrol in modules available in different cohorts

Cohort 1

Module Name	Module No.	Training Code	Date ³	Time	Language	Application Deadline ⁴	Fee ^{5,6} (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	Module 5	HQFI005PP230101	Completed in 2023		English (supplemented with English materials)	CLOSED		HKUST (Clear Water Bay)
Artificial Intelligence and Big Data (30 credits)	Module 6	HEFT06P23051	Completed in 2023		English (supplemented with English materials)	CLOSED		HKUST (Clear Water Bay)
Distributed Ledger Technology (30 credits)	Module 7	HEFT07P23111	Completed in 2023		English (supplemented with English materials)	CLOSED		HKUST (Clear Water Bay)
Open Banking and Application Programming Interface (30 credits)	Module 8	HEFT08P24021	27 Feb 2024 (Tue) (LIVE)	19:00 - 22:00	English (supplemented with English materials)	CLOSED		HKIB
			5 Mar 2024 (Tue) (LIVE)					
			12 Mar 2024 (Tue) (LIVE)					
			19 Mar 2024 (Tue) (LIVE)					
			9 Apr 2024 (Tue) (LIVE)					
			16 Apr 2024 (Tue) (LIVE)					
23 Apr 2024 (Tue) (LIVE)								
Business Strategy and Marketing (30 credits)	Module 9	HEFT09P24101	5 Oct 2024 (Sat) (LIVE)	10:00 - 13:00 & 14:30 - 17:30	English (supplemented with English materials)	23 Sep 2024 (Mon)	11,500	HKUST (Clear Water Bay)
			12 Oct 2024 (Sat) (LIVE)					
			19 Oct 2024 (Sat) (LIVE)					
			26 Oct 2024 (Sat) (LIVE)					
			5 Oct 2024 (Sat) (LIVE)	10:00 - 13:00				
Fintech Product Management (30 credits)	Module 10	HEFT10P24021	Completed in 2024		English (supplemented with English materials)	CLOSED		HKUST (Clear Water Bay)
Regtech (30 credits)	Module 11	(NEW!!!) HEFT11P25031	25 Mar 2025 (Tue) (LIVE)	19:00 - 22:00	English (supplemented with English materials)	11 Mar 2025 (Tue)	12,500	HKIB
			1 Apr 2025 (Tue) (LIVE)	19:00 - 22:00				
			8 Apr 2025 (Tue) (LIVE)	19:00 - 22:00				
			23 Apr 2025 (Wed) (LIVE)	19:00 - 22:00				
			30 Apr 2025 (Wed) (LIVE)	19:00 - 22:00				
			7 May 2025 (Wed) (LIVE)	19:00 - 22:00				
14 May 2025 (Wed) (LIVE)	19:00 - 22:00							

All sessions of Cohort 1 will be conducted face-to-face with video recording during the sessions. For subsequent cohorts, two of the sessions (including the final session) will be conducted face-to-face/live streaming. The rest of the sessions will be conducted using previously recorded material, facilitated by a designated teaching assistant appointed by HKUST.

Cohort 2-5

Module Name	Module No.	Training Code	Date ³	Time	Language	Application Deadline ⁴	Fee ^{5,6} (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	Module 5	HEFT05P24101	15 Oct 2024 (Tue) (VAT)	19:00 - 22:00	English (supplemented with English materials)	26 Sep 2024 (Thu)	11,500	HKIB
			22 Oct 2024 (Tue) (VAT)	19:00 - 22:00				
			2 Nov 2024 (Sat) (LIVE)	10:00 - 13:00				
			5 Nov 2024 (Tue) (VAT)	19:00 - 22:00				
			12 Nov 2024 (Tue) (VAT)	19:00 - 22:00				
			19 Nov 2024 (Tue) (VAT)	19:00 - 22:00				
			30 Nov 2024 (Sat) (LIVE)	10:00 - 13:00				
	(NEW!!!) HEFT05P25041	28 Apr 2025 (Mon) (VAT)	19:00 - 22:00	English (supplemented with English materials)	10 Apr 2025 (Thu)	12,500	HKIB *3 May at HKUST	
		3 May 2025 (Sat)* (LIVE)	10:00 - 13:00					
		10 May 2025 (Sat) (LIVE)	10:00 - 13:00					
		12 May 2025 (Mon) (VAT)	19:00 - 22:00					
		19 May 2025 (Mon) (VAT)	19:00 - 22:00					
		26 May 2025 (Mon) (VAT)	19:00 - 22:00					
		7 Jun 2025 (Sat) (VAT)	10:00 - 13:00					
Artificial Intelligence and Big Data (30 credits)	Module 6	HEFT06P23071	4 Jun 2024 (Tue) (LIVE)	19:00 - 22:00	English (supplemented with English materials)	CLOSED	12,500	HKIB
			11 Jun 2024 (Tue) (VAT)	19:00 - 22:00				
			18 Jun 2024 (Tue) (VAT)	19:00 - 22:00				
			25 Jun 2024 (Tue) (VAT)	19:00 - 22:00				
			2 Jul 2024 (Tue) (VAT)	19:00 - 22:00				
			9 Jul 2024 (Tue) (LIVE)	19:00 - 22:00				
			16 Jul 2024 (Tue) (VAT)	19:00 - 22:00				
	(NEW!!!) HEFT06P25021	10 Feb 2025 (Mon) (LIVE)	19:00 - 22:00	English (supplemented with English materials)	22 Jan 2025 (Wed)	12,500	HKIB	
		17 Feb 2025 (Mon) (VAT)	19:00 - 22:00					
		24 Feb 2025 (Mon) (VAT)	19:00 - 22:00					
		3 Mar 2025 (Mon) (VAT)	19:00 - 22:00					
		10 Mar 2025 (Mon) (VAT)	19:00 - 22:00					
		17 Mar 2025 (Mon) (LIVE)	19:00 - 22:00					
		24 Mar 2025 (Mon) (VAT)	19:00 - 22:00					
Distributed Ledger Technology (30 credits)	Module 7	HEFT07P24091	12 Sep 2024 (Thu) (VAT)	19:00 - 22:00	English (supplemented with English materials)	29 Aug 2024 (Thu)	11,500	VAT session at HKIB LIVE session at HKUST
			21 Sep 2024 (Sat) (LIVE)	09:30 - 12:30				
			21 Sep 2024 (Sat) (LIVE)	14:00 - 17:00				
			26 Sep 2024 (Thu) (VAT)	19:00 - 22:00				
			3 Oct 2024 (Thu) (VAT)	19:00 - 22:00				
			10 Oct 2024 (Thu) (VAT)	19:00 - 22:00				
Open Banking and Application Programming Interface (30 credits)	Module 8	(NEW!!!) HEFT08P25031	5 Mar 2025 (Wed) (LIVE)	19:00 - 22:00	English (supplemented with English materials)	19 Feb 2025 (Wed)	12,500	HKIB
			12 Mar 2025 (Wed) (VAT)	19:00 - 22:00				
			19 Mar 2025 (Wed) (VAT)	19:00 - 22:00				
			26 Mar 2025 (Wed) (VAT)	19:00 - 22:00				
			31 Mar 2025 (Mon) (VAT)	19:00 - 22:00				
			7 Apr 2025 (Mon) (VAT)	19:00 - 22:00				
15 Apr 2025 (Tue) (LIVE)	19:00 - 22:00							
Business Strategy and Marketing (30 credits)	Module 9	TBC	Q3-Q4, 2025		English (supplemented with English materials)	TBC	12,500	TBC
Fintech Product Management (30 credits)	Module 10	TBC	Q3 2025		English (supplemented with English materials)	TBC	12,500	TBC
Regtech (30 credits)	Module 11	TBC	2026		English (supplemented with English materials)	TBC	TBC	TBC

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Specialist Track – Certified Fintech Professional (Specialist – Distributed Ledger Technology Stream)	: Module 5 + Module 7
Specialist Track – Certified Fintech Professional (Specialist – Open Banking and Application Programming Interface Stream)	: Module 5 + Module 8
Specialist Track – Certified Fintech Professional (Specialist – Regtech Stream)	: Module 5 + Module 11

Examination¹: Q3 2024 – Q2 2025

In general, the candidates need around 3 months self-studying time to prepare for the examination. However, you may select the most appropriate examination session according to your competence level and learning plan.

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline ⁴	Fee ⁶ (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	Module 5	EXAM-2022-10395 REMOTE EXAM	6 Aug 2024 (Tue) 19:00 – 22:00	English	6 Jul 2024 (Sat)	2,300	TBC
		EXAM-2022-10423 REMOTE EXAM	9 Jan 2025 (Thu) 19:00 – 22:00	English	9 Dec 2024 (Mon)	2,500	TBC
		(NEW!!!) EXAM-2025-0198 REMOTE EXAM	15 Aug 2025 (Fri) 19:00 – 22:00	English	15 Jul 2025 (Tue)	2,500	TBC
Artificial Intelligence and Big Data (30 credits)	Module 6	EXAM-2022-10396 REMOTE EXAM	10 Sep 2024 (Tue) 19:00 – 22:00	English	10 Aug 2024 (Sat)	2,300	TBC
		(NEW!!!) EXAM-2025-0195 REMOTE EXAM	17 Jun 2025 (Tue) 19:00 – 22:00	English	17 May 2025 (Sat)	2,500	TBC
Distributed Ledger Technology (30 credits)	Module 7	EXAM-2022-10424 REMOTE EXAM	5 Dec 2024 (Thu) 19:00 – 22:00	English	5 Nov 2024 (Tue)	2,300	TBC
Open Banking and Application Programming Interface (30 credits)	Module 8	EXAM-2022-10375 REMOTE EXAM	4 Jul 2024 (Thu) 19:00 – 22:00	English	CLOSED		
		(NEW!!!) EXAM-2025-0196 REMOTE EXAM	5 Jun 2025 (Thu) 19:00 – 22:00	English	5 May 2025 (Mon)	2,500	TBC
Business Strategy and Marketing (30 credits)	Module 9	EXAM-2022-10425 REMOTE EXAM	14 Jan 2025 (Thu) 19:00 – 22:00	English	14 Dec 2024 (Sat)	2,500	TBC
Fintech Product Management (30 credits)	Module 10	EXAM-2022-10397 REMOTE EXAM	20 Jun 2024 (Thu) 19:00 – 22:00	English	CLOSED		
Regtech (30 credits)	Module 11	EXAM-2022-10426 REMOTE EXAM	3 Apr 2025 (Thu) 19:00 – 22:00	English	3 Mar 2025 (Mon)	2,500	TBC
		(NEW!!!) EXAM-2025-0197 REMOTE EXAM	25 Jul 2025 (Fri) 19:00 – 22:00	English	25 Jun 2025 (Wed)	2,500	TBC

Special Note: Learners are required to complete the training before attempting the examination

Programme Details:

- Programme/ Module Outline : Please refer to programme brochure and handbook for details.
 HKIB Venue: : 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C) (unless other venue specified in training class confirmation / examination attendance notice)
 Enrolment : Applicants can submit the application via [MyHKIB](#).

Notes:

Note	Category	Details
1	Training / Examination	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.
2	CPD	By attending the above training, Professional Qualification holders of CPFInT(A), CPFInT(M), CPFInT(S-AIBD), CPFInT(S-DLT), CPFInT(S-OBAPI), CPFInT(S-RT), ACRP, CCRP(CL), CCRP(CPM), ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ARWP, CRWP, CB (Stage I), CB (Stage II), CB and CFMP are eligible to claim HKIB CPD hours.
3	Delivery Mode	LIVE is delivered by Professor appointed by HKUST in face-to-face mode. VAT is delivered using Video-Assisted Training with pre-recorded videos and facilitation support of designated teaching assistant.
4	Late Application	A late entry fee of HK\$200 will apply for late training and examination enrolment respectively.
5	Training Material	The training material (i.e. Study Guide) will be provided. In addition, learners have to purchase reference book(s) on their own as a part of the essential readings (if any). For details, please refer to the essential reading list in the Programme Handbook under each module.
6	Fee Discount	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively. However, those student members will no longer be eligible for The Pilot Scheme on Training Subsidy for Fintech Practitioners offered by the Government of HKSAR in the future.

For General Enquiries / Feedback:

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