Enhanced Competency Framework (ECF) on
Fintech (Core Level)
Training and Examination Schedule

Important Notes:
1. HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
2. Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFinT(A)*).

   For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the accreditation page under HKIB website for reference.

   *Recognised under the QF at Level 5, QR Registration No.: 22/000742/L5, Validity Period from 12/09/2022 to 31/07/2025.

Training[1]: Q1 – Q4 2024   CPD - HKIB CPD[2]   CPT - SFC CPT

Module Name	Module No.	Training Code	Training Date & Time		Language	Application Deadline[3]	Fee[4,5] (HKD)	Venue
Technology Essentials (20 credits)	**Module 1**	HEFT01P24081	20 Aug 2024 (Tue) 27 Aug 2024 (Tue) 3 Sep 2024 (Tue)	19:00 – 22:00 19:00 – 22:00 19:00 – 22:00	English (supplemented with English materials)	6 Aug 2024 (Tue)	5,600	PolyU
Banking and Risk Essentials (20 credits)	**Module 2**	HEFT02P24071	16 Jul 2024 (Tue) 23 Jul 2024 (Tue) 30 Jul 2024 (Tue) 6 Aug 2024 (Tue) 13 Aug 2024 (Tue)	19:00 – 22:00 19:00 – 22:00 19:00 – 22:00 19:00 – 22:00 19:00 – 22:00	English (supplemented with English materials)	**CLOSED**		PolyU
		HEFT02P24101	14 Oct 2024 (Mon) 17 Oct 2024 (Thu) 24 Oct 2024 (Thu) 30 Oct 2024 (Wed) 6 Nov 2024 (Wed)	19:00 - 22:00 19:00 - 22:00 19:00 - 22:00 19:00 - 22:00 19:00 - 22:00	English (supplemented with English materials)	**CLOSED**		PolyU
Fintech Practicum (20 credits)	**Module 3**	HEFT03P24091	16 Sep 2024 (Mon) 23 Sep 2024 (Mon) 30 Sep 2024 (Mon) 7 Oct 2024 (Mon) 15 Oct 2024 (Tue) 22 Oct 2024 (Tue)	19:00 – 21:30 19:00 – 21:30 19:00 – 21:30 19:00 – 21:30 19:00 – 21:30 19:00 – 21:30	English (supplemented with English materials)	2 Sep 2024 (Mon)	7,000	PolyU
Fundamental Fintech Tools and Applications (20 credits)	**Module 4**	HEFT04P24101	23 Oct 2024 (Wed) 28 Oct 2024 (Mon) 4 Nov 2024 (Mon) 11 Nov 2024 (Mon) 13 Nov 2024 (Wed) 18 Nov 2024 (Mon) 20 Nov 2024 (Wed)	19:00 – 22:00 19:00 – 22:00 19:00 – 22:00 19:00 – 22:00 19:00 – 22:00 19:00 – 22:00 19:00 – 22:00	English (supplemented with English materials)	**FULL**		PolyU

Examination[1]: Q2 – Q4 2024, Q1 2025

In general, the candidates need around 2 months self-studying time to prepare for the examination. However, you may select the most appropriate examination session according to your competence level and learning plan.

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline[3]	Fee[5] (HKD)
Technology Essentials (20 credits)	**Module 1**	EXAM-2022-10436	9 October 2024 (Wed) 19:00 – 21:00	English	9 Sep 2024 (Mon)	1,400
Banking and Risk Essentials (20 credits)	**Module 2**	EXAM-2022-10439	10 September 2024 (Tue) 19:00 – 21:00	English	**CLOSED**	
		EXAM-2022-10443	16 December 2024 (Mon) 19:00 – 21:00	English	16 Nov 2024 (Sat)	1,400

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline[3]	Fee[5] (HKD)
Fintech Practicum (20 credits)	**Module 3**	EXAM-2022-10410	4 June 2024 (Tue) 19:00 - 22:00	English	**CLOSED**	
		EXAM-2022-10441	29 August 2024 (Thu) 19:00 – 22:00	English	**CLOSED**	
		EXAM-2022-10442	27 November 2024 (Wed) 19:00 – 22:00	English	27 Oct 2024 (Sun)	1,400
Fundamental Fintech Tools and Applications (20 credits)	**Module 4**	EXAM-2022-10444	25 September 2024 (Wed) 19:00 – 22:00	English	**CLOSED**	
		EXAM-2022-10445	14 November 2024 (Thu) 19:00 – 22:00	English	14 Oct 2024 (Mon)	1,400
		EXAM-2022-10446	16 January 2025 (Thu) 19:00 – 22:00	English	16 Dec 2024 (Mon)	1,500

Special Note: Learners are required to complete the training before attempting the examination

Programme Details:

Programme/ Module Outline	**:**	Please refer to programme brochure and handbook for details.
HKIB Venue:	**:**	3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C) (unless other venue specified in training class confirmation / examination attendance notice)
Enrolment	**:**	Applicants can submit the application via MyHKIB.

Notes:

Note	Category	Details
1	**Training / Examination**	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.
2	**CPD**	By attending the above training, Professional Qualification holders of AAMLP,CAMLP, ARWP, CRWP, ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ACRP, CCRP(CL), CCRP(CPM), CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAPI), CPFinT(S-RT), AGFP(PS), AGFP(ClimRM), AGFP(SDR), AGFP(SSCC), CB (Stage I), CB (Stage II), CB, and CFMP are eligible to claim HKIB CPD hours.
3	**Late Application**	A late entry fee of HK$200 will apply for late training and examination enrolment respectively.
4	**Training Material**	The training material (i.e. Study Guide) will be provided. In addition, learners have to purchase reference book(s) on their own as a part of the essential readings. For details, please refer to the essential reading list in the Programme Handbook under each module.
5	**Fee Discount**	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively. However, those student members will no longer be eligible for The Pilot Scheme on Training Subsidy for Fintech Practitioners offered by the Government of HKSAR in the future.

For General Enquiries / Feedback:

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Collaborative Course Developer