Enhanced Competency Framework (ECF) on
Fintech (Professional Level)
Training and Examination Schedule

Important Notes:	

Important Notes:
1. HKIB is appointed as the Professional Qualification Assessment Agency effective from 1 August 2020.
2. Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. CPFinT(M)[1], CPFinT(S-AIBD)[2], CPFinT(S-DLT)[3], CPFinT(S-OBAPI)[4], CPFinT(S-RT))[5].

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to the accreditation page under HKIB website for reference.

[1] Recognised under the QF at Level 6, QR Registration No.: 22/000867/L6), Validity Period from 01/11/2022 to 31/07/2025.
[2] Recognised under the QF at Level 6, QR Registration No.: 22/000868/L6), Validity Period from 01/11/2022 to 31/07/2025.
[3] Recognised under the QF at Level 6, QR Registration No.: 22/000869/L6), Validity Period from 01/11/2022 to 31/07/2025.
[4] Recognised under the QF at Level 6, QR Registration No.: 22/000870/L6), Validity Period from 01/11/2022 to 31/07/2025.
[5] Recognised under the QF at Level 6, QR Registration No.: 22/000871/L6), Validity Period from 01/11/2022 to 31/07/2025.

ECF-Fintech Professional Level Reference Table		
Management Track - Certified Fintech Professional (Management)	:	Module 5 + Module 9 + Module 10
Specialist Track – Certified Fintech Professional (Specialist – Artificial Intelligence and Big Data Stream)	:	Module 5 + Module 6
Specialist Track – Certified Fintech Professional (Specialist – Distributed Ledger Technology Stream)	:	Module 5 + Module 7
Specialist Track – Certified Fintech Professional (Specialist – Open Banking and Application Programming Interface Stream)	:	Module 5 + Module 8
Specialist Track – Certified Fintech Professional (Specialist – Regtech Stream)	:	Module 5 + Module 11

Training[1]:

CPD - HKIB CPD[2]   CPT - SFC CPT

Module Name	Module No.	Training Code	Date[3]	Time	Language	Application Deadline[4]	Fee[5,6] (HKD)	Venue
Regulatory Trends and Data Ethics (30 credits)	**Module 5**	HEFT05P24101	15 Oct 2024 (Tue) (**VAT**[3])	19:00 - 22:00	English (supplemented with English materials)	26 Sep 2024 (Thu)	11,500	HKIB
			22 Oct 2024 (Tue) (**VAT**[3])	19:00 - 22:00				
			2 Nov 2024 (Sat) (**LIVE**[3])	10:00 - 13:00				
			5 Nov 2024 (Tue) (**VAT**[3])	19:00 - 22:00				
			12 Nov 2024 (Tue) (**VAT**[3])	19:00 - 22:00				
			19 Nov 2024 (Tue) (**VAT**[3])	19:00 - 22:00				
			30 Nov 2024 (Sat) (**LIVE**[3])	10:00 - 13:00				
		(**NEW!!!**) HEFT05P25041	28 Apr 2025 (Mon) (**VAT**[3])	19:00 - 22:00	English (supplemented with English materials)	10 Apr 2025 (Thu)	12,500	HKIB *3 May at HKUST
			3 May 2025 (Sat)* (**LIVE**[3])	10:00 - 13:00				
			10 May 2025 (Sat) (**LIVE**[3])	10:00 - 13:00				
			12 May 2025 (Mon) (**VAT**[3])	19:00 - 22:00				
			19 May 2025 (Mon) (**VAT**[3])	19:00 - 22:00				
			26 May 2025 (Mon) (**VAT**[3])	19:00 - 22:00				
			7 Jun 2025 (Sat) (**LIVE**[3])	10:00 - 13:00				
Artificial Intelligence and Big Data (30 credits)	**Module 6**	(**NEW!!!**) HEFT06P25021	10 Feb 2025 (Mon) (**LIVE**[3])	19:00 - 22:00	English (supplemented with English materials)	22 Jan 2025 (Wed)	12,500	HKIB
			17 Feb 2025 (Mon) (**VAT**[3])	19:00 - 22:00				
			24 Feb 2025 (Mon) (**VAT**[3])	19:00 - 22:00				
			3 Mar 2025 (Mon) (**VAT**[3])	19:00 - 22:00				
			10 Mar 2025 (Mon) (**VAT**[3])	19:00 - 22:00				
			17 Mar 2025 (Mon) (**LIVE**[3])	19:00 - 22:00				
			24 Mar 2025 (Mon) (**VAT**[3])	19:00 - 22:00				
Distributed Ledger Technology (30 credits)	**Module 7**	HEFT07P24091	12 Sep 2024 (Thu) (**VAT**[3])	19:00 - 22:00	English (supplemented with English materials)	CLOSED		
			21 Sep 2024 (Sat) (**LIVE**[3])	09:30 - 12:30				
			21 Sep 2024 (Sat) (**LIVE**[3])	14:00 - 17:00				
			26 Sep 2024 (Thu) (**VAT**[3])	19:00 - 22:00				
			3 Oct 2024 (Thu) (**VAT**[3])	19:00 - 22:00				
			10 Oct 2024 (Thu) (**VAT**[3])	19:00 - 22:00				
			17 Oct 2024 (Thu) (**VAT**[3])	19:00 - 22:00				
		(**NEW!!!**) HEFT07P25061	11 Jun 2025 (Wed) (**VAT**[3])	19:00 - 22:00	English (supplemented with English materials)	28 May 2025 (Wed)	12,500	**VAT** session at **HKIB** **LIVE** session at **HKUST**
			21 Jun 2025 (Sat) (**LIVE**[3])	09:30 - 12:30				
			21 Jun 2025 (Sat) (**LIVE**[3])	14:00 - 17:00				
			25 Jun 2025 (Wed) (**VAT**[3])	19:00 - 22:00				
			2 Jul 2025 (Wed) (**VAT**[3])	19:00 - 22:00				
			9 Jul 2025 (Wed) (**VAT**[3])	19:00 - 22:00				
			16 Jul 2025 (Wed) (**VAT**[3])	19:00 - 22:00				

Module Name	Module No.	Code	Date	Time	Language	Deadline	Fee	Venue
Open Banking and Application Programming Interface (30 credits)	Module 8	(**NEW!!!**) HEFT08P25031	5 Mar 2025 (Wed) (**LIVE**[3])	19:00 - 22:00	English (supplemented with English materials)	19 Feb 2025 (Wed)	12,500	HKIB
			12 Mar 2025 (Wed) (**VAT**[3])	19:00 - 22:00				
			19 Mar 2025 (Wed) (**VAT**[3])	19:00 - 22:00				
			26 Mar 2025 (Wed) (**VAT**[3])	19:00 - 22:00				
			31 Mar 2025 (Mon) (**VAT**[3])	19:00 - 22:00				
			7 Apr 2025 (Mon) (**VAT**[3])	19:00 - 22:00				
			15 Apr 2025 (Tue) (**LIVE**[3])	19:00 - 22:00				
Business Strategy and Marketing (30 credits)	Module 9	HEFT09P24101	5 Oct 2024 (Sat) (**LIVE**[3])	10:00 - 13:00 & 14:30 - 17:30	English (supplemented with English materials)	23 Sep 2024 (Mon)	11,500	HKUST (Clear Water Bay
			12 Oct 2024 (Sat) (**LIVE**[3])					
			19 Oct 2024 (Sat) (**LIVE**[3])					
			26 Oct 2024 (Sat) (**LIVE**[3])	10:00 - 13:00				
Fintech Product Management (30 credits)	Module 10	TBC	**Q3 2025**		English (supplemented with English materials)	TBC	12,500	TBC
Regtech (30 credits)	Module 11	(**NEW!!!**) HEFT11P25031	25 Mar 2025 (Tue) (**LIVE**[3])	19:00 - 22:00	English (supplemented with English materials)	11 Mar 2025 (Tue)	12,500	HKIB
			1 Apr 2025 (Tue) (**LIVE**[3])	19:00 - 22:00				
			8 Apr 2025 (Tue) (**LIVE**[3])	19:00 - 22:00				
			23 Apr 2025 (Wed) (**LIVE**[3])	19:00 - 22:00				
			30 Apr 2025 (Wed) (**LIVE**[3])	19:00 - 22:00				
			7 May 2025 (Wed) (**LIVE**[3])	19:00 - 22:00				
			14 May 2025 (Wed) (**LIVE**[3])	19:00 - 22:00				

Examination[1]:

In general, the candidates need around 3 months self-studying time to prepare for the examination. However, you may select the most appropriate examination session according to your competence level and learning plan.

Module Name	Module No.	Examination Code	Date & Time	Language	Application Deadline[2]	Fee[5] (HKD)
Regulatory Trends and Data Ethics (30 credits)	Module 5	EXAM-2022-10395 **Computer-based Exam**[3]	6 Aug 2024 (Tue) 19:00 – 22:00	English	**CLOSED**	
		EXAM-2022-10423 **Computer-based Exam**[3]	9 Jan 2025 (Thu) 19:00 – 22:00	English	9 Dec 2024 (Mon)	2,500
		(**NEW!!!**) EXAM-2025-0198 **Computer-based Exam**[3]	15 Aug 2025 (Fri) 19:00 – 22:00	English	15 Jul 2025 (Tue)	2,500
Artificial Intelligence and Big Data (30 credits)	Module 6	EXAM-2022-10396 **Computer-based Exam**[3]	10 Sep 2024 (Tue) 19:00 – 22:00	English	**CLOSED**	
		(**NEW!!!**) EXAM-2025-0195 **Computer-based Exam**[3]	17 Jun 2025 (Tue) 19:00 – 22:00	English	17 May 2025 (Sat)	2,500
Distributed Ledger Technology (30 credits)	Module 7	EXAM-2022-10424 **Computer-based Exam**[3]	5 Dec 2024 (Thu) 19:00 – 22:00	English	5 Nov 2024 (Tue)	2,300
		(**NEW!!!**) EXAM-2025-0194 **Computer-based Exam**[3]	10 Sep 2025 (Wed) 19:00 – 22:00	English	10 Aug 2025 (Sun)	2,500
Open Banking and Application Programming Interface (30 credits)	Module 8	EXAM-2022-10375 **Computer-based Exam**[3]	4 Jul 2024 (Thu) 19:00 – 22:00	English	**CLOSED**	
		(**NEW!!!**) EXAM-2025-0196 **Computer-based Exam**[3]	5 Jun 2025 (Thu) 19:00 – 22:00	English	5 May 2025 (Mon)	2,500
Business Strategy and Marketing (30 credits)	Module 9	EXAM-2022-10425 **Computer-based Exam**[3]	14 Jan 2025 (Thu) 19:00 – 22:00	English	14 Dec 2024 (Sat)	2,300
Fintech Product Management (30 credits)	Module 10	EXAM-2022-10397 **Computer-based Exam**[3]	20 Jun 2024 (Thu) 19:00 – 22:00	English	**CLOSED**	
		TBC **Computer-based Exam**[3]	**Q3 2025**	English	TBC	2,500

| Regtech (30 credits) | Module 11 | EXAM-2022-10426 **Computer-based Exam**[3] | 3 Apr 2025 (Thu) 19:00 – 22:00 | English | 3 Mar 2025 (Mon) | 2,500 |
| | | (**NEW!!!**) EXAM-2025-0197 **Computer-based Exam**[3] | 25 Jul 2025 (Fri) 19:00 – 22:00 | English | 25 Jun 2025 (Wed) | 2,500 |

Special Note: Learners are required to complete the training before attempting the examination

Programme Details:

Programme/ Module Outline	:	Please refer to programme brochure and handbook for details.
HKIB Venue:	:	3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C) (unless other venue specified in training class confirmation / examination attendance notice)
Enrolment	:	Applicants can submit the application via MyHKIB.

Notes:

Note	Category	Details
1	**Training / Examination**	HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.
2	**CPD**	By attending the above training, Professional Qualification holders of AAMLP, CAMLP, ARWP, CRWP, ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ACRP, CCRP(CL), CCRP(CPM), CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAPI), CPFinT(S-RT), AGFP(PS), AGFP(ClimRM), AGFP(SDR), AGFP(SSCC), CB (Stage I), CB (Stage II), CB, and CFMP are eligible to claim HKIB CPD hours.
3	**Delivery Mode**	**LIVE** is delivered by Professor appointed by HKUST in face-to-face mode. **VAT** is delivered using Video-Assisted Training with pre-recorded videos and facilitation support of designated teaching assistant. **Computer-based Exam** is an on-site examination with the learner required to bring their own laptop (with camera and microphone function) to complete the examination via an online "QuestionMark" exam platform. The latest version of Google Chrome and/or Microsoft Edge needs to be installed.
4	**Late Application**	A late entry fee of HK$200 will apply for late training and examination enrolment respectively.
5	**Training Material**	The training material (i.e. Study Guide) will be provided. In addition, learners have to purchase reference book(s) on their own as a part of the essential readings (if any). For details, please refer to the essential reading list in the Programme Handbook under each module.
6	**Fee Discount**	HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively. However, those student members will no longer be eligible for The Pilot Scheme on Training Subsidy for Fintech Practitioners offered by the Government of HKSAR in the future.

For General Enquiries / Feedback:

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