







# Enhanced Competency Framework (ECF) on Green and Sustainable Finance (Core Level) Training and Examination Schedule

### **Important Notes:**

- 1. HKIB is appointed as the Professional Qualifications Assessment Agency effective from 1 August 2020.
- 2. Learners who pass the examination under Assessment Agencies of Professional Qualifications with relevant work experience will be eligible to pursue the QF-recognised Professional Qualifications (i.e. AGFP(SSCC)\*/AGFP(ClimRM)#/AGFP(PS)\*/AGFP(SDR)\*%).

For more details about Assessment Agencies for Professional Qualifications and Learning Programme Accreditation, please refer to accreditation page under HKIB website for reference.

- \*Recognised under the QF at Level 4, QR Registration No.: 24/000671/L4, Validity Period from 01/08/2024 to 31/07/2025 #Recognised under the QF at Level 4, QR Registration No.: 24/000669/L4, Validity Period from 01/08/2024 to 31/07/2025 'Recognised under the QF at Level 4, QR Registration No.: 24/000668/L4, Validity Period from 01/08/2024 to 31/07/2025 'Recognised under the QF at Level 4, QR Registration No.: 24/000670/L4, Validity Period from 01/08/2024 to 31/07/2025
- 3. ECF-GSF (Core Level) Module 1 to 4 are reimbursable under the Pilot Green and Sustainable Finance Capacity Building Support Scheme effective from 23 October 2024.
- 4. The Pilot Green and Sustainable Finance Capacity Building Support Scheme only accepts reimbursement applications in relation to an Eligible Programme with an enrolment date that is on or after the effective date of such Programme.

For more details, please refer to FAQ for Pilot Green and Sustainable Finance Capacity Building Support.

## Training<sup>1</sup>: 2025

| - HKIB CPD <sup>2</sup> - SFC CPT - FLEX Learning <sup>3</sup> - Pilot GSF Capacity Building Support Scheme <sup>4</sup> |               |  |   |   |   |   |                              |                     |
|--|---------------|--|---|---|---|---|------------------------------|---------------------|
| Module Name  | Module<br>No. | Code   | Date  | Time  | Language<br>(Supplemented<br>with <b>English</b><br>materials)                                      | Application<br>Deadline <sup>5</sup>  | Fee <sup>6, 7</sup><br>(HKD) |                     |
|  | 1             | HEGS01P25021 Secential Face-to-Face Training         | 11 Feb 2025 (Tue)<br>18 Feb 2025 (Tue)<br>25 Feb 2025 (Tue)<br>11 Mar 2025 (Tue)<br>18 Mar 2025 (Tue) | 19:00 – 22:00   | English   | CLOSE   | D                            |                     |
| Introduction   |               | HEGS01P25041 Face-to-Face Training                   | 9 Apr 2025 (Wed)<br>9 Apr 2025 (Wed)<br>23 Apr 2025 (Wed)<br>7 May 2025 (Wed)<br>7 May 2025 (Wed)     | 10:00 - 13:00<br>14:00 - 17:00<br>14:00 - 17:00<br>10:00 - 13:00<br>14:00 - 17:00 | Cantonese   | 25 Mar 2025<br>(Tue)  | 3,400                        |                     |
| to<br>Sustainability<br>(Credit: 20)   |               | HEGS01P25061<br>FLEX Learning –<br>Virtual Classroom | 21 Jun 2025 (Sat)<br>28 Jun 2025 (Sat)<br>5 Jul 2025 (Sat)  | 10:00 - 13:00 &<br>14:00 - 17:00<br>14:00 - 17:00                                 | Cantonese   | 9 Jun 2025<br>(Mon)   | 3,400                        |                     |
|  |               | HEGS01P25081<br>FLEX Learning –<br>Virtual Classroom | 2 Aug 2025 (Sat)<br>9 Aug 2025 (Sat)<br>16 Aug 2025 (Sat)   | 10:00 - 13:00 &<br>14:00 - 17:00<br>10:00 - 13:00                                 | English   | 21 Jul 2025<br>(Mon)  | 3,400                        |                     |
|  |               |  |   | (Updated) HEGS01P25101 Face-to-Face Training                                      | 22 Oct 2025 (Wed)<br>30 Oct 2025 (Thu)<br>30 Oct 2025 (Thu)<br>6 Nov 2025 (Thu)<br>6 Nov 2025 (Thu) | 14:00 - 17:00<br>10:00 - 13:00<br>14:00 - 17:00<br>10:00 - 13:00<br>14:00 - 17:00 | Cantonese                    | 8 Oct 2025<br>(Wed) |
|  | 2             |  | HEGS02P25031 Face-to-Face Training  | 17 Mar 2025 (Mon)<br>25 Mar 2025 (Tue)<br>1 April 2025 (Tue)                      | 19:00 – 22:00   | Cantonese   | 4 Mar 2025<br>(Tue)          | 2,000               |
| Fundamentals<br>of Green and<br>Sustainable<br>Finance<br>(Credit: 10)   |               | (Updated) HEGS02P25051 Face-to-Face Training         | 14 May 2025 (Wed)<br>14 May 2025 (Wed)<br>21 May 2025 (Wed)   | 10:00 - 13:00<br>14:00 - 17:00<br>14:00 - 17:00                                   | Cantonese   | 28 Apr 2025<br>(Mon)  | 2,000                        |                     |
|  |               | 2  | HEGS02P25071<br>FLEX Learning –<br>Virtual Classroom  | 19 Jul 2025 (Sat)<br>19 Jul 2025 (Sat)<br>26 Jul 2025 (Sat)                       | 10:00 - 13:00<br>14:00 - 17:00<br>10:00 - 13:00   | English   | 7 Jul 2025<br>(Mon)          | 2,000               |
|  |               |  | HEGS02P25091 Space-to-Face Training   | 18 Sep 2025 (Thu)<br>18 Sep 2025 (Thu)<br>25 Sep 2025 (Thu)                       | 10:00 - 13:00<br>14:00 - 17:00<br>10:00 - 13:00   | Cantonese   | 4 Sep 2025<br>(Thu)          | 2,000               |

| Sustainability<br>Risks in<br>Banking<br>(Credit: 10)                                | 3 | HEGS03P25041 Face-to-Face Training                   | 23 Apr 2025 (Wed)<br>30 Apr 2025 (Wed)<br>7 May 2025 (Wed) | 19:00 – 22:00                  | Cantonese | 7 Apr 2025<br>(Mon)  | 2,000 |
|--|---|--|--|--------------------------------|-----------|----------------------|-------|
|  |   | HEGS03P25081<br>FLEX Learning –<br>Virtual Classroom | 23 Aug 2025 (Sat)<br>23 Aug 2025 (Sat)                     | 10:00 - 13:00<br>14:00 - 17:00 | English   | 11 Aug 2025          | 2,000 |
|  |   |  | 30 Aug 2025 (Sat)  | 10:00 - 13:00                  | English   | (Mon)                | 2,000 |
| ESG /<br>Sustainability<br>Strategy,<br>Disclosures<br>and Reporting<br>(Credit: 10) | 4 | (Updated) HEGS04P25061 Face-to-Face Training         | 6 Jun 2025 (Fri)<br><mark>12 Jun 2025 (Thu)</mark>         | 19:00 - 22:00                  | Cantonese | 23 May 2025<br>(Fri) | 2,000 |
|  |   |  | 20 Jun 2025 (Fri)  | 19.00 - 22.00                  | Cantonese |                      | 2,000 |
|  |   | HEGS04P25091 FLEX Learning – Virtual Classroom       | 20 Sep 2025 (Sat)  | 10:00 - 13:00                  |           | 0.0 0005             |       |
|  |   |  | 20 Sep 2025 (Sat)  | 14:00 - 17:00                  | English   | 8 Sep 2025<br>(Mon)  | 2,000 |
|  |   |  | 27 Sep 2025 (Sat)  | 10:00 - 13:00                  |           | (ivion)              |       |

**Examination: 2025** 

Candidates are suggested to select the most appropriate examination session according to their competence level and learning plan, including self-studying time to prepare for the examination.

| Module Name  | Module No. | Code            | Date              | Time          | Application<br>Deadline⁴ | Fee <sup>6,7</sup><br>(HKD) |
|--|------------|-----------------|-------------------|---------------|--------------------------|-----------------------------|
| Introduction to<br>Sustainability<br>(Credit: 20)                                    | 1          | EXAM-2022-10457 | 15 Apr 2025 (Tue) | 19:00 – 21:30 | 15 Mar 2025 (Sat)        | 2,000                       |
|  |            | EXAM-2025-0022  | 4 Jun 2025 (Wed)  | 19:00 – 21:30 | 4 May 2025 (Sun)         | 2,000                       |
|  |            | EXAM-2025-0048  | 6 Aug 2025 (Wed)  | 19:00 – 21:30 | 6 Jul 2025 (Sun)         | 2,000                       |
|  |            | EXAM-2025-0057  | 30 Sep 2025 (Tue) | 19:00 – 21:30 | 30 Aug 2025 (Sat)        | 2,000                       |
| Fundamentals of  | 2          | EXAM-2022-10458 | 29 Apr 2025 (Tue) | 19:00 – 20:30 | 29 Mar 2025 (Sat)        | 1,400                       |
| Green and<br>Sustainable<br>Finance  |            | EXAM-2025-0033  | 16 Jul 2025 (Wed) | 19:00 – 20:30 | 16 Jun 2025 (Mon)        | 1,400                       |
| (Credit: 10)   |            | EXAM-2025-0054  | 2 Sep 2025 (Tue)  | 19:00 – 20:30 | 2 Aug 2025 (Sat)         | 1,400                       |
|  | 3          | EXAM-2025-0024  | 13 Jun 2025 (Fri) | 19:00 – 20:30 | 13 May 2025 (Tue)        | 1,400                       |
| Sustainability Risks in Banking (Credit: 10)   |            | EXAM-2025-0066  | 2 Oct 2025 (Thu)  | 19:00 – 20:30 | 2 Sep 2025 (Tue)         | 1,400                       |
| (Orealt: 10)   |            | EXAM-2025-0136  | 4 Dec 2025 (Thu)  | 19:00 – 20:30 | 4 Nov 2025 (Tue)         | 1,400                       |
| ESG /<br>Sustainability<br>Strategy,<br>Disclosures and<br>Reporting<br>(Credit: 10) | 4          | EXAM-2025-0039  | 8 Jul 2025 (Tue)  | 19:00 – 20:30 | 8 Jun 2025 (Sun)         | 1,400                       |
|  |            | EXAM-2025-0076  | 4 Nov 2025 (Tue)  | 19:00 – 20:30 | 4 Oct 2025 (Sat)         | 1,400                       |

#### **Special Note:**

Learners are required to complete the training before attempting the examination

### **Programme Details**

Programme / Please refer to the programme brochure and the handbook for details Module Outline

3/F Guangdong Investment Tower, 148 Connaught Road Central, HK (Sheung Wan MTR Station Exit C) (unless other venue Venue

specified in training class confirmation / examination attendance notice)

Applicants can submit the application via MyHKIB in advance at most 6 months before. Enrolment

#### Notoc:

| NOTES: |                        |   |  |  |
|--------|------------------------|---|--|--|
| Note   | Category               | Details   |  |  |
| 1      | Training / Examination | HKIB reserves the right to cancel, change, and/or postpone the training and/or examination schedule.  |  |  |
| 2      | CPD                    | By attending the above training, Professional Qualification holders of AAMLP, CAMLP, ARWP, CRWP, ACsP, AORP, CORP, ACOP, CCOP(GC), CCOP(IIC), ACRP, CCRP(CL), CCRP(CPM), CPFinT(A), CPFinT(M), CPFinT(S-AIBD), CPFinT(S-DLT), CPFinT(S-OBAPI), CPFinT(S-RT), AGFP(PS), AGFP(ClimRM), AGFP(SDR), AGFP(SSCC), CB (Stage I), CB (Stage II), CB, and CFMP are eligible to claim HKIB CPD hours. |  |  |

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Last updated: 17 March 2025

| 3 | FLEX<br>Learning                              | The training sessions will be conducted via virtual classroom training delivery mode. Participants can use their own PCor mobile device, and do not need to come to our premises to attend the training.                   |
|---|---|--|
| 4 | Pilot GSF Capacity<br>Building Support Scheme | This programme is one of the Eligible Programmes under the Pilot Green and Sustainable Finance Capacity Building Support Scheme, ( <a href="https://greentalent.org.hk/">https://greentalent.org.hk/</a> ).                |
| 5 | Late Application                              | A late entry fee of HKD200 will apply for late training and examination enrolment respectively.  |
| 6 | Training Materials                            | A digital version of Study Guide and PPT Slides will be provided before the training commencement. Printed version will only be available at an additional cost of HKD600 (including delivery fee) on request by learners. |
| 7 | Fee Discount                                  | HKIB student members can enjoy 25% off training fee discount and 50% off examination fee discount respectively.  |
| 8 | Examination (Fee)                             | The re-sitting examination fees for M1 is HKD1,200 and M2 – M4 are HKD600 respectively.  |

### For General Enquiries / Feedback:

Address: 3/F Guangdong Investment Tower, 148 Connaught Road Central, Hong Kong (Sheung Wan MTR Station Exit C)

Tel: (852) 2153 7800 Email: cs@hkib.org